

# JOSHUA DAVID RAMIREZ

CALIFORNIA ESTATE PLANNING SERVICES PC, FOUNDER

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## CURRICULUM VITAE

### EDUCATIONAL BACKGROUND

Bachelor of Arts – California State University, Fullerton – 2009

Juris Doctor – Loyola Law School – 2014 – With Concentration in Tax Law

Master of Science in Taxation (LLM) – Loyola Law School – 2014 – With Distinction

### AREAS OF FOCUS

Estate Planning, Probate, Trust Litigation, Estate Tax Planning, and Property Tax Planning

### AWARDS

2022 Best Legal Services Award, Yorba Linda Chamber of Commerce

Super Lawyers Rising Star 2017-2023 (Designated as top 2.5% of California Young Attorneys)

2018 40 under 40 Award, Corona Chamber of Commerce (Designated as top 40 professionals under 40 years old)

First Honors Award 2014, Elder Law Curriculum, Loyola Law School

### ARTICLES

‘Prejudgment Interest and Business Succession Planning,’ [Hartnett Law Group LegalBrief](#), November 2014

‘Smooth Sailing for Seniors: OC Elder Law’s Marty Burbank and Joshua Ramirez Help Navigate Families to Peace of Mind,’ [Orange County Attorney Journal](#), Volume 124, Spring 2016

‘Joint JD/Tax LLM Degree Accelerates Career of Recent Alumnus,’ [Loyola Law School](#), Spring 2016

‘California Leaders in Law: Navigating Families to Peace of Mind,’ [Forbes](#), 2016

‘Elder Law – Serving the Greatest Generation,’ [Orange County Lawyer](#), Volume 59, 2017

### LEADERSHIP

Chair, Elder Law Section, Orange County Bar Association, 2019

Vice Chair, Orange County Bar Association, 2018

Secretary and Treasurer, Orange County Bar Association, 2017

Crittenton Services for Children and Families, Board of Directors Member, 2015-2017

### MEMBERSHIPS

California State Bar, Bar Number 300285, 2014-Present

Orange County Bar Association, 2014-Present

Trust and Estates Section, Orange County Bar Association, 2014-Present

Elder Law Section, Orange County Bar Association, 2014-Present

Yorba Linda Influentials, Founding Member, 2022-Present

Young Probate Professionals, 2018-Present

Rotary Club, 2016-2020